

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

November 20, 2002

REGISTRATION NO.: 24254 BOOK: 86 PAGE: 007
BONDS ISSUED BY: St. Charles County Ambulance District
AMOUNT OF ISSUE: \$5,750,000.00 (a portion of \$16,880,000 authorized) COUNTY: of St. Charles
DATE OF ISSUE: November 1, 2002 MONTH OF MATURITY: September
PURPOSE OF BONDS: Acquiring land, constructing and furnishing new ambulance stations, renovating, improving and furnishing existing ambulance stations, acquiring ambulances and other vehicles, and acquiring and installing medical, communication and other equipment

Rate of Interest	Amount	Maturity
3.000%	\$ 425,000.00	09/01/2003
2.500%	575,000.00	09/01/2004
2.500%	650,000.00	09/01/2005
2.750%	750,000.00	09/01/2006
3.000%	850,000.00	09/01/2007
3.000%	120,000.00	09/01/2008
3.000%	125,000.00	09/01/2009
3.250%	130,000.00	09/01/2010
3.350%	140,000.00	09/01/2011
3.400%	145,000.00	09/01/2012
3.650%	155,000.00	09/01/2013
3.800%	160,000.00	09/01/2014
4.000%	165,000.00	09/01/2015
4.100%	170,000.00	09/01/2016
4.200%	180,000.00	09/01/2017
4.300%	185,000.00	09/01/2018
4.400%	195,000.00	09/01/2019
4.500%	200,000.00	09/01/2020
4.600%	210,000.00	09/01/2021
4.650%	220,000.00	09/01/2022

ARE BONDS CALLABLE: Bonds maturing on and after September 1, 2013 may be redeemed on and after September 1, 2012 without premium.
BOND REGISTRAR: BNY Trust Company of Missouri, St. Louis, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: BNY Trust Company of Missouri, St. Louis, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri
ISSUE BOUGHT BY: U.S. Bancorp Piper Jaffray, Inc., Kansas City, Missouri
PURCHASE PRICE: \$5,779,017.20
INTEREST RATE: 3.6798%
ASSESSED VALUATION: 3,820,957,030
INDEBTEDNESS: (Including this issue) 16,880,000
NOTICE OF ELECTION: Published one newspaper July 26 and August 2, 2002; second newspaper July 29 and August 5, 2002
DATE OF ELECTION: August 6, 2002
ELECTION RESULTS: Yes...25,456 No...16,340
METHOD OF SALE OF BONDS: Public sale
NOTICE OF SALE: Published local newspaper; mailed to interested parties
NUMBER OF BIDS RECEIVED: 9